



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Kruthers, Heather H. (for Petitioner Public Guardian, Conservator)

## Petition for Fees for Conservator and her Attorney

		<b>PUBLIC GUARDIAN</b> , Conservator of the Person and Estate appointed on 5/1/2007, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>Continued from 2/4/2015.</b> Minute Order states matter continued for the defect to be cured.
<b>Cont. from 020415</b>		<b>Petitioner states:</b>	1. <i>Petition for Fees for Conservator and her Attorney</i> was filed on 12/24/2014 using a fee waiver, which was granted on 12/30/2014 such that the Court filing fee of <b>\$435.00</b> has not been paid. <i>Order Settling First Account and Report of Conservator and Allowing Compensation to Conservator and Attorney and for Dispensation of Further Accounts</i> filed 1/14/2009 shows the balance of property on hand as of 9/3/2008 was <b>\$1,542.36</b> cash; by that Order, Conservator was authorized <b>\$1,270.40</b> in fees and County Counsel was authorized <b>\$2,000.00</b> for attorney fees, with an order authorizing the balance of the unpaid commissions and fees to constitute a lien against the estate of the Conservatee. <i>Petition</i> does not request and proposed order does not find that Petitioner is authorized to impose a lien against the estate of the Conservatee for the instant requested fees totaling <b>\$5,876.56</b> to the Conservator and her Attorney. Need clarification regarding whether the Conservatee's estate assets are currently sufficient to pay the Court filing fee and the Conservator and Attorney fees, or whether a lien should be ordered.
<input type="checkbox"/>	Aff.Sub.Wit.	• Petitioner's <i>First Account</i> filed on 11/4/2008 was approved on 1/14/2009;	
<input checked="" type="checkbox"/>	Verified	• Petitioner and his attorney have not received any compensation for services since 9/3/2008, the end of the last period for which fees were requested;	
<input type="checkbox"/>	Inventory	• Pursuant to Local Rule 7.16(A), the Petitioner's statement of services attached as <i>Exhibit A</i> shows the reasonable value of Petitioner's services to be <b>\$4,626.56</b> , which covers approximately <b>5 ½</b> years of work for the period of [9/4/2008 to 5/19/2014];	
<input type="checkbox"/>	PTC	• Petitioner has expended a total of <b>37.11 Deputy hours @ \$96/hour and 14.00 Staff hours @ \$76/hour</b> on behalf of the Conservatee ( <i>Statement of Services Rendered is attached as Exhibit A; entry dates cover the period of 9/10/2008 to 3/28/2014</i> );	
<input type="checkbox"/>	Not.Cred.	• Pursuant to Local Rule 7.16(B)(4), the reasonable value of the services of the Attorney is <b>\$6,875.00 @ \$1,250.00</b> per year for <b>5 ½</b> years; however, she accepts <b>\$1,250.00</b> for her services.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<b>~Please see additional page~</b>	<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 3/9/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 - Willard</b>

**Petitioner prays for an order:**

1. Finding that notice of hearing of this *Petition* has been given as required by law;
2. Approving the *Petition* as filed; and
3. Authorizing the Petitioner **\$4,626.56** as Conservator, and her Attorney **\$1,250.00** for their services rendered in conjunction with the Conservatorship.

1) Fourth Account Current and Report of Conservator; and 2) Petition for Allowance of Compensation to Conservator and Attorney, and 3) Dispensation of Further Accounts

			<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Kenneth R. Buck, friend, was appointed Conservator of the Person on 8-18-09 in Case #09CEPR00479.  1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(1) on Kenneth R. Buck, Conservator of the Person.
			Account period: 12-11-12 through 12-10-14 Accounting: \$27,239.75 Beginning POH: \$7,106.37 Ending POH: \$5,517.01	
	Aff.Sub.Wit.		Conservator: \$2,663.84 (for 19.99 Deputy Hours @ \$96/hr and 9.80 Staff hours @ \$76/hr)	<div>Reviewed by: skc</div> <div>Reviewed on: 3-6-15</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 2 - Rathwick</div>
✓	Verified		Attorney: \$1,500.00 (less than local rule)	
	Inventory		Bond fee: \$64.14 (ok)	
	PTC		Due to the insufficiency of the estate, Petitioner requests an order imposing a lien against the estate for any unpaid balance of the authorized fees and commissions.	
	Not.Cred.		Petitioner states the conservatorship meets the requirements of Probate Code §2628(b) and requests that further accountings be dispensed as long as the conservatorship meets the requirements.	
✓	Notice of Hrg		<b>Petitioner prays for an order:</b>	
✓	Aff.Mail	w	1. Approving, allowing, and settling the Fourth Account;	
	Aff.Pub.		2. Authorizing the Conservator's and Attorney's fees and commissions;	
	Sp.Ntc.		3. Payment of the bond fee;	
	Pers.Serv.		4. Authorizing Petitioner to impose a lien on the estate for any unpaid balances;	
	Conf. Screen		5. Dispensing further accounts; and	
	Letters		6. For any other orders the Court deems proper.	
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

**Second Account and Report of Conservator**

	<p><b>JUSTINE SEREFINE</b>, Conservator without bond, is Petitioner.</p> <p>Account period: 8-8-12 through 12-31-14</p> <p>Accounting:       \$ 257,080.22          Beginning POH:   \$ 133,217.46          Ending POH:       \$ 132,331.96          (\$7,331.96 cash, real property)</p> <p>Conservator: Not addressed          Attorney: Not addressed</p> <p><b>Petitioner states</b> the conservatorship was established so the Conservatee could purchase a house. The formal conservatorship was required by the rules and regulations of the Veterans Administration. The Conservatee is entitled to receive money from or through the VA, and the VA has approved a monthly stipend of \$1,436.00 to the Conservatee, which he is allowed to spend according to his wishes.</p> <p>Examiner's Note: This is reflected in Exhibit D as the conservatee's monthly allowance, but is not otherwise accounted for.</p> <p><b>Petitioner requests that:</b></p> <ol style="list-style-type: none"> <li>1. The Court approve, allow, and settle the account as filed; and</li> <li>2. For such other and further relief as may be just, equitable, and proper.</li> </ol>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. The Disbursements Schedule is 11 pages long, but is categorized by date and not by subject matter, which is required pursuant to Cal. Rule of Court 7.575(c) and (e)(2). The Court may require an amended schedule.</li> <li>2. It appears the conservatorship estate is paying the entirety of the household bills (groceries, utilities, etc.); however, it appears that the Conservatee's mother and sister reside in the home as well. The Court may require clarification.</li> <li>3. Disbursements include DMV registration fees; however, the conservatorship estate does not include a vehicle. Need clarification.</li> <li>4. Need clarification regarding the numerous and frequent disbursements totaling at least \$3,590.50 labeled "legal."</li> <li>5. The petition does not address compensation for either the conservator or the attorney. The Court may require clarification: Is compensation waived?</li> <li>6. Need order.</li> </ol> <p><b>Note:</b> If granted the Court will set a status hearing for the filing of the Third Account as follows:</p> <ul style="list-style-type: none"> <li>• Wednesday, March 2, 2016, if a <u>one-year</u> account is required, or</li> <li>• Wednesday March 1, 2017, if a <u>two-year</u> account is required.</li> </ul> <p>If the proper items are on file prior to the status hearing pursuant to Local Rule 7.5.C, the status hearing may come off calendar. Otherwise, a written status report is required at least 10 days in advance of the status hearing.</p>																																																																														
<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td style="width:10%;"></td><td style="width:80%;">Aff.Sub.Wit.</td><td style="width:10%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td>✓</td><td>Aff.Mail</td><td>W</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td>✓</td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td>✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td>X</td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen		✓	Letters			Duties/Supp			Objections			Video Receipt		✓	CI Report			9202			Order	X		Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<table border="1" style="width:100%; border-collapse: collapse;"> <tr><td colspan="2"><b>Reviewed by:</b> skc</td></tr> <tr><td colspan="2"><b>Reviewed on:</b> 3-6-15</td></tr> <tr><td colspan="2"><b>Updates:</b></td></tr> <tr><td colspan="2"><b>Recommendation:</b></td></tr> <tr><td colspan="2"><b>File 3 - Danielson</b></td></tr> </table>	<b>Reviewed by:</b> skc		<b>Reviewed on:</b> 3-6-15		<b>Updates:</b>		<b>Recommendation:</b>		<b>File 3 - Danielson</b>	
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<b>4</b>	<b>Darlene Kaye Hanggi (Estate)</b>	<b>Case</b>
<b>Attorney</b>	<b>Gin, Robert W. (for Terri Denise Gill – Daughter – Executor – Petitioner)</b>	
<b>Attorney</b>	<b>Pape, Jeffrey B. (for Robert Hanggi – Surviving Spouse)</b>	
	<b>Petition for Approval of Settlement</b>	

Case No. 12CEPR01149

**Atty Gin, Robert W. (for Terri Denise Gill – Daughter – Executor – Petitioner)**

**Atty Pape, Jeffrey B. (for Robert Hanggi – Surviving Spouse)**

## Petition for Approval of Settlement

DOD: 4-14-12		See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> A status hearing for the filing of the first account or petition for final distribution was continued to 3-26-15.  1. The Stipulation is signed by the attorneys only and is not signed by the parties. The Court may require authority, or may require the stipulation to be signed by the Executor and Mr. Hanggi.  2. Notice of Hearing was sent to Robert Hanggi "C/O" his attorney, Jeffrey Pape. Direct notice is required pursuant to Probate Code §1214 and Cal. Rule of Court 7.51(a).	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			2-19-13
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc Reviewed on: 3-6-15 Updates: Recommendation: File 4 - Hanggi				

<b>DOD: 10/27/12</b>	<p><b>KAREN HANSEN</b>, daughter, was appointed as Administrator with full IAEA and bond set at \$175,000.00. Bond was filed 07/16/13 and Letter issued on 07/16/13.</p> <p>Final Inventory &amp; Appraisal filed 01/08/14 - \$342,137.22</p> <p><b>Status Report</b> filed 09/03/14 states: The real property asset of the estate in Coalinga is currently listed for sale. It has been on the market for over 6 months and has not sold yet due to the fear of the unavailability of water in the area. The subject property has two wells and has never run out of water in the past. A low offer has been received and the Administrator is currently negotiating with the buyers, but the offer has not been accepted yet. Administrator is also still working on selling the decedent's personal property. A 6 month continuance is requested.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 09/05/14</b></p> <p>1. Need Account/Report of Administrator and Petition for Final Distribution and/or current written status report.</p>
<b>Cont. from 090514</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 03/06/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 - Hansen</b></p>	

6



1) First and Final Account and Report of Successor Administrator; and 2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees; and 3) for Distribution

<b>DOD: 10-8-13</b>		<b>PUBLIC ADMINISTRATOR</b> , Successor Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>SEE ADDITIONAL PAGES</b></u>
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
✓	<b>Inventory</b>		
✓	<b>PTC</b>		
✓	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>	X	
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
✓	<b>FTB Notice</b>		

**Account period: 8-20-14 through 11-7-14**  
Accounting: \$250,917.40  
Beginning POH: \$237,605.63  
Ending POH: \$194,487.26 (cash)

**Surcharge (Former Administrator): \$39,090.91**  
Petitioner states the former administrator misappropriated \$39,090.91 and should be surcharged that amount. This amount is the difference between the cash listed on the I&A and what the Public Administrator was able to marshal.

**Public Administrator (Statutory): \$8,018.35**

**Attorneys (Statutory): \$8,018.35**  
Petitioner states the Public Administrator's attorney and Gary Bagdasarian, attorney for the former Administrator, have agreed to share statutory compensation as follows:  
**Gary Bagdasarian: \$6,018.35**  
**County Counsel: \$2,000.00**

**Public Administrator (Extraordinary): \$1,248.00**  
(\$1,000.00 for the sale of the real property, per local rule, plus \$248.00 for preparation of tax returns)

**County Counsel (Extraordinary): \$1,170.00**  
(for 7.8 attorney hours @ \$150/hr)

**Gary Bagdasarian (Extraordinary): \$4,372.50**  
(per declaration, discounted from \$8,745.00, for 31.80 hours @ \$275/hr in connection with the sale of the real property)

**Costs: \$1002.00** (Attorney Bagdasarian, for filing, publication, certified copies, appraisal)

**Bond fee: \$156.84**

**Costs: \$537.00** (\$435.00 filing, plus \$102.00 processing)

**Closing: \$10,000.00** (for any possible outstanding taxes)

**Distribution pursuant to intestate succession and assignments: (See #1 and #2)**  
David Morris: \$33,019.72  
Diane Wray: \$33,019.71  
Nancy Hamilton: \$27,928.79  
Inheritance Funding Company (Assignee): \$68,000.00

Reviewed by: skc

Reviewed on: 3-6-15

Updates:

Recommendation:

File 7 - Morris

## NEEDS/PROBLEMS/COMMENTS:

1. Petitioner calculates distribution from \$161,968.22, which is the POH \$194,487.26 less \$32,519.04 for the requested fees and costs. However, Examiner calculates the total of the requested fees and costs to be \$34,523.04 (a \$2,004.00 difference), which leaves \$159,964.22 for distribution. Need clarification.
2. Petitioner's calculation for payback of the two assignment loans for the two beneficiaries is incorrect. The two beneficiaries' assignments are for different loan amounts, and contain different repayment terms, as follows:

**Per Assignment filed 6-11-14, David Morris borrowed \$15,000** in exchange for a promise to assign \$25,200 from his share. However, the agreement contains a provision that if the loan is paid back within 12 months, the **payoff would be reduced to \$22,400.00**.

**Per Assignment filed 11-5-14, Diane Rogers borrowed \$5,000.00** in exchange for a promise to assign \$8,800.00 from her share. However, the agreement contains a provision that if the loan is paid back within 6 months, the **payoff would be reduced to \$7,800.00**.

**Therefore, need amended petition reflecting corrected distribution, pursuant to #1 and #2 above.**

3. The petition does not address whether notice was required pursuant to Probate Code §9202(b) (Victim Comp).
4. Petitioner states the whereabouts of Former Administrator Nancy Hamilton are unknown; therefore, Notice of Hearing was not given to her. The Court may require a declaration of due diligence.
5. Pursuant to Probate Code §10953, the Court may compel the attorney for the absconded personal representative to file an account. If required, the Court may set a status hearing for the filing of the account.

Atty Willoughby, Hugh W. (for Petitioner Philip A. Foster, Administrator)

## (1) Final Account and Report and (2) Petition for Final Distribution and for (3) Discharge of Personal Representative (Insolvent Estate; Independent Administration)

<b>DOD: 9/1/2013</b>	<b>PHILIP A. FOSTER</b> , former spouse, and Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	<b>Account period: 9/1/2013 – 2/1/2015</b>	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Accounting - <b>\$143,850.47</b>	
<input checked="" type="checkbox"/> <b>Verified</b>	Beginning POH - <b>\$140,000.00</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Ending POH - <b>\$46.05</b> (all cash)	
<input checked="" type="checkbox"/> <b>PTC</b>	Administrator - <b>waives</b>	
<input checked="" type="checkbox"/> <b>Not.Cred.</b>	Attorney - <b>\$5,155.00</b> (statutory; \$46.05 to be paid from the estate with the balance to be paid personally by Petitioner from funds outside probate;)	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<input type="radio"/> W/ <input type="radio"/> O	
<b>Aff.Pub.</b>	<b>Petitioner</b> states Decedent's ½ interest in real property was sold pursuant to Notice of Proposed Action with no objections; Petitioner made a funds deposit of <b>\$3,850.47</b> to the estate on 1/14/2015 to close Escrow; there will be no property on hand for distribution pursuant to intestate succession after payment of final administration expenses; the estate is insolvent.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b> 072414		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>	<b>Petitioner prays for an Order:</b>	
<b>CI Report</b>	1. Approving, allowing and settling the First and final account;	
<input checked="" type="checkbox"/> <b>9202</b>	2. Finding that no distribution to the beneficiaries will be made; and	
<input checked="" type="checkbox"/> <b>Order</b>	3. Releasing and discharging Petitioner as personal representative upon approval of an Ex Parte Petition for Final Discharge and Order.	
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<input checked="" type="checkbox"/> <b>FTB Notice</b>		
	<b>Reviewed by:</b> LEG	
	<b>Reviewed on:</b> 3/9/15	
	<b>Updates:</b>	
	<b>Recommendation:</b> SUBMITTED	
	<b>File 8 - Foster</b>	

Atty Rube, Melvin K. (for Petitioner JoAnn M. Ling)

## Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 12/20/14</b>	<b>JOANN M. LING</b> , named executor without bond, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Full IAEA – o.k.	
<b>Cont. from</b>	Will dated: 12/15/14	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b> <input type="checkbox"/> S/P		
<input checked="" type="checkbox"/> <b>Verified</b>	Residence: Clovis	
<input type="checkbox"/> <b>Inventory</b>	Publication: Fresno Business Journal.	
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>	<b><u>Estimated value of the estate:</u></b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b> <input type="checkbox"/> W/	Personal property - \$ 33,200.00	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>	Real property - \$314,555.00	
	<b>Total - \$347,755.00</b>	
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	Probate Referee: <b>STEVEN DIEBERT.</b>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 3/9/15</b>
		<b>Updates:</b>
		<b>Recommendation: SUBMITTED</b>
		<b>File 9 - Cambio</b>

## Status Hearing Re: Receipt of Transfer

			<b>JULIE MARIE CONROY</b> was appointed conservator on 8/17/2005.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR.</b></u> Receipt filed on 2/25/15.
Cont. from 011515				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg		Court Investigator Jennifer Young filed a Petition for Transfer on 11/25/14 requesting this proceeding be transferred to Merced County because the conservatee has resided there for over one year and it is presumed pursuant to Probate Code §2215 that transfer of the conservatorship case to the county of residence is in the best interests of the conservatee.	
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 3/9/15	
			Updates:	
			Recommendation:	
			File 10 - Conroy	

Status Hearing Re: Petition for Final Distribution

DOD: 01/21/2010		<b>DOUGLAS J. GEIST</b> , was appointed Administrator with full IAEA authority with bond set at \$400,000.00 on 05/04/2010.  Letters issued on 05/20/2010.  Inventory and Appraisal filed on 08/06/2010 shows an estate valued at <b>\$333,944.84</b> .  Order Settling First Account and Report of Personal Representative filed 07/03/2013.  Minute Order of 07/03/2013 set this matter for Status Hearing. Bond reduced to \$55,000.00.  <b>Former Status Report filed on 09/04/2014 by Attorney James E. Shekoyan</b> states this estate is the beneficiary of the Estate of Marilyn Alice Geist (San Francisco County Superior Court Case No. PES-07-290788). The Estate of Marilyn Alice Geist was distributed in June 2012 reserving closing costs. Since that time, Petitioner and Petitioner's attorney have repeatedly attempted to contact Petitioner's attorney in the San Francisco case, Kathy Murphy, requesting that the estate be closed and Petitioner's bond in that estate be discharged.  In May 2014, Petitioner's attorney spoke with Ms. Murphy. Ms. Murphy indicated that there was a tax problem with the estate and that she would resolve the issue shortly. As of this date, neither Petitioner nor his attorney have heard from Ms. Murphy. On 08/28/2014, Petitioner's attorney sent Ms. Murphy a letter requesting the distribution from the Marilyn Geist Estate. A copy of the letter is attached. Ms. Murphy has not yet responded to the letter.  In light of the foregoing, Petitioner requests a continuance of this status hearing for at least two months to allow Ms. Murphy to resolve the tax issue, distribute the balance of the funds, and discharge Petitioner's bond in that estate.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Minute Order of 12/10/2014:</b> <b>Mr. Shekoyan states he has still been unable to contact Attorney Catherine Murray but will make an additional effort.</b>  <b>Minute Order of 09/10/2014:</b> <b>Mr. Shekoyan informs the Court he is having issues contacting counsel.</b>  1. Need Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties
Cont. from 062014, 091014, 121014			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Age:			NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>Amended Third Account filed 2-6-15 is set for hearing on 3-19-15.</p>
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc Reviewed on: 3-9-15 Updates: Recommendation: File 12 - Whitmire			

**Probate status hearing RE: Filing of Receipts for Blocked Account**

<b>Age:</b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR.</u></b> Receipt filed on 3/3/15.
<b>DOD:</b>			
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<b>Reviewed by: KT</b>			
<b>Reviewed on: 3/9/15</b>			
<b>Updates:</b>			
<b>Recommendation:</b>			
<b>File 15 - Garza</b>			



		<b>MOSHANAE HILL</b> , Maternal Aunt and Guardian, was authorized to fix the minor's residence outside the State of California on 8-4-14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 2-4-15. As of 3-6-15, nothing further has been filed.</b>  <b>1. Need proof of establishing guardianship or equivalent in Washington pursuant to Probate Code §2352(d).</b>
<b>Cont. from 020415</b>		Order 8-4-14 authorized Guardian to move with the minor to Tukwila, Washington, and required the Guardian to establish guardianship or its equivalent in the State of Washington within four months of the order.	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 3-6-15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 16 - Lowe</b>

<b>Age:</b>			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR.</b> Inventory and appraisal filed on 11/4/14.
<b>DOD:</b>			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		Reviewed by: KT	
		Reviewed on: 3/9/15	
		Updates:	
		Recommendation:	
		File 17 - Areyano	

**Probate Status Hearing for Failure to File an Inventory and Appraisal and  
First Account or Petition for Final Distribution.**

<b>DOD: 06/10/1991</b>	<b>ANN KROMBERG</b> , was appointed Administrator with full IAEA without bond on 07/16/1991.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Note: Ann Kromberg, Administrator, was formerly represented by Attorney Ruth Lind. A Substitution of Attorney was filed on 02/17/2015.</b>
	Letters issued on 07/16/1991.	
<b>Cont. from</b>		1. Need Inventory and Appraisal and First Account or Petition for Final Distribution.
<b>Aff.Sub.Wit.</b>	Inventory and Appraisal was due 12/1991.	
<b>Verified</b>		
<b>Inventory</b>	First Account or Petition for Final Distribution was due 09/1992.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	Notice of Status Hearing was mailed to Former Attorney Ruth Lind and Ann Kromberg on 03/03/2015.	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	<b>Status Report filed 02/23/2015</b> states the estate is not yet in a condition to be closed. Petitioner has just recently received the original Inventory and Appraisal report from the former attorney and needs to file this and prepare the Petitioner for Final Distribution. Petitioner estimates additional time needed to close this estate administration should not exceed 90 days. There is a related case 0420590, Conservatorship for James M. Kromberg. The former attorney did not close this case until 1998.	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		<b>Reviewed by: LV</b>
<b>Order</b>		<b>Reviewed on: 03/09/2015</b>
<b>Aff. Posting</b>		<b>Updates:</b>
<b>Status Rpt</b>		<b>Recommendation:</b>
<b>UCCJEA</b>		<b>File 18 - Kromberg</b>
<b>Citation</b>		
<b>FTB Notice</b>		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Percy, 15	<b>TEMPORARY EXPIRES 01/14/15</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
Jeremiah, 13	IRENE HARO, maternal second cousin, is Petitioner.		<b>CONTINUED FROM 01/14/15</b>
	Father: <b>UNKNOWN</b> – Court dispensed with notice on 01/14/15		1. Declaration of Due Diligence filed 09/25/14 states that the whereabouts of the maternal grandfather Danny McGuinness, is unknown. If diligence is not found, need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for: a. Danny McGuinness (maternal grandfather) – service by mail ok (unless diligence is found)
	Mother: <b>PATRICIA MCGUINNESS</b> – deceased		
Cont. from 111914, 011415	Paternal grandparents: UNKNOWN – Court dispensed with notice on 01/14/15		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg	Maternal grandfather: DANNY MCGUINNESS – Declaration of Due Diligence filed 09/25/14 and 01/06/15 states that it is believed he moved to New Mexico many years ago. No one in her family has had contact with him for many years.		
<input checked="" type="checkbox"/> Aff.Mail	w/	Maternal grandmother: JESSIE CARDENAS – served by mail on 09/24/14	
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen		Siblings: RIGO ALANIS, JR. (25), ANGELINA ALANIS (12) – Rigo served by mail on 09/24/14; Angelina served by mail on 12/03/14	
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report		<b>Petitioner states</b> the mother is deceased and the father has never been involved in their lives. Petitioner states that she is providing a loving, safe environment and the children want to remain in her care.	
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice		<b>Court Investigator Julie Negrete filed a report on 11/06/14.</b>	
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 03/06/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 19 – Elebere &amp; Samuels</b>

Pro Per Pinson, Brittney (Pro Per Petitioner)

## Petition to Determine Succession to Real Property

<b>DOD: 12/1/2006</b>		<b>BRITTANY PINSON</b> , [relationship to Decedent unstated], is Petitioner.  40 days since DOD.  No other proceedings.  I & A - <b>\$65,000.00</b>  <b>Will dated 2/24/1992</b> devises the entire estate to Decedent's daughter, <b>RUBY GIBBS PINSON</b> .  <b>Petitioner requests</b> Court determination that Decedent's <b>100%</b> interest in real property located at 2489 S. Holly, Fresno, passes to the Petitioner pursuant to Decedent's Will.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Continued from 12/10/2014.</b></u> Minute Order states matter continued for the defects listed in the examiner notes to be cured. Petitioner is directed to obtain the notes online. (Minute Order shows an appearance was made by Petitioner via Courtcall.)  <b>The following issues from the last hearing remain:</b>  1. Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of <b>\$50.00</b> will be due from Petitioner prior to the order for distribution being processed for Petitioner.  2. <i>Petition</i> does not state Petitioner's relationship to Decedent and the basis upon which she should succeed to the Decedent's property.  3. Item 7 of the <i>Petition</i> is incomplete re commencement of proceedings for the administration of Decedent's estate in another jurisdiction.  4. Item 9a of the <i>Petition</i> is incomplete as to (5) or (6) re: whether Decedent is survived by a child or children.  ~Please see additional page~
<b>Cont. from 121014</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W/	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 3/9/15 <b>Updates:</b> <b>Recommendation:</b> <b>File 20 – Gibbs</b>	

NEEDS/PROBLEMS/COMMENTS, continued:

5. Item 7 of the *Petition* states Decedent was survived by issue of a predeceased child, listing **RUBY GIBBS PINSON**. Item 15 of the *Petition* regarding named executors also lists **RUBY GIBBS PINSON** and indicates she passed away on 6/27/2013. **RUBY GIBBS PINSON** is named in Decedent's Will as Decedent's daughter who is devised Decedent's entire estate. Therefore, the *Estate of Ruby Gibbs Pinson* succeeds to the real property, and the personal representative of the *Estate of Ruby Gibbs Pinson* must petition to receive the Decedent's property, which would then be distributed to the heirs of **RUBY GIBBS PINSON**.
6. Decedent's Will states decedent's spouse is deceased. *Petition* does not include the name and date of death of deceased spouse pursuant to Local Rule 7.1.1(D) in an Attachment 14.
7. Item 14 of the *Petition* is incomplete, as it does not list the names, relationships to Decedent, ages and residence or mailing addresses so far as known to or reasonably ascertainable by Petitioner of all persons claiming an interest in the property, any spouse and children of Decedent, and all other heirs of Decedent. Need *Attachment 14* to the *Petition* containing all such information.
8. *Proof of Service by Mail of the Notice of Hearing* filed on 11/14/2014 shows notice was served to the following persons who should be listed and identified in an Attachment 14:
  - **PATRICK PINSON;**
  - **DAVID POTTS;**
  - **SARAH JONES;**
  - **ANTHONY ANDERSON;**
  - **BOBBY BURTON.**
9. *Proof of Service by Mail of the Notice of Hearing* filed on 11/14/2014 does not show notice was served to **LILLIE B. SMITH**, daughter of Decedent mentioned in Decedent's Will. Need proof of service of notice to her or, if she is deceased, the *Petition* must so state and must provide her date of death pursuant to Local Rule 7.1.1(D).
10. *Proof of Service by Mail of the Notice of Hearing* filed on 11/14/2014 shows notice was served to **LEANDREW GIBBS** on 11/10/2014; however, Decedent's Will mentions **LEANDREW SMITH**, son. Need confirmation that these two names refer to the same person.

Richard, age 12	Please see petition for details	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Minute Order of 01/14/2015: Examiner notes handed in open Court; matter continued to allow the defects to be cured.  <b>The following issues still remain:</b>  1. Need Notice of Hearing.  2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Ernest Garcia (Father of Adam)</li> <li>Marisela Macias (Mother)</li> <li>Richard Solomonian (Minor)</li> </ul> 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Paternal Grandparents of Richard, Brianna, &amp; Isacc (Unknown)</li> <li>Paternal Grandparents of Adam (Unknown)</li> <li>Benjamin Macias (Maternal Grandfather)</li> <li>Jasmine Macias (Sibling)</li> </ul>	
Brianna, age 9			
Isacc, age 5			
Adam, age 3			
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			x
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		<b>Reviewed by:</b> LV	
		<b>Reviewed on:</b> 03/09/2015	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 21 – Solomonian &amp; Macias</b>	

<b>DOD: 10-2-13</b>	<b>FRANCES L. SIAS</b> , only child, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD	
	No other proceedings	
<b>Cont. from 021115</b>	I&A: \$70,165.01	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Decedent died intestate	
<input checked="" type="checkbox"/> <b>Verified</b>	Petitioner requests Court determination that the decedent's 100% interest in the real property located at 4348 W. Dakota in Fresno and cash of \$165.01 passes to her.	
<input checked="" type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 3-6-15
		<b>Updates:</b> 3-9-15
		<b>Recommendation:</b> SUBMITTED
		<b>File 22 - Lango</b>



**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

		<b><u>Please see Petition for Details</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Notice of Hearing.  2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Father (Unknown)</li> <li>• Paulette Pullen (Mother)</li> <li>• Jonae DeJohnette (Minor)</li> </ul> 3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>• Paternal Grandparents (Unknown)</li> <li>• Maternal Grandparents (Unknown)</li> </ul>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
✓	<b>Conf. Screen</b>		
✓	<b>Letters</b>		
✓	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
✓	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
✓	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

<b>Reviewed by:</b> LV
<b>Reviewed on:</b> 03/09/2015
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 23 - DeJohnette</b>

## Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

			<u>GENERAL HEARING: 05/04/15</u>	NEEDS/PROBLEMS/COMMENTS:
			<b>JUANITA TORRES</b> , maternal grandmother, is Petitioner.	<div>1. Need Notice of Hearing.</div> <div>2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent &amp; Waiver of Notice <u>or</u> Declaration of Due Diligence for:<div>a. Samuel Vega (father)</div>b. Andrea Carrera (mother)</div>
			Father: <b>SAMUEL VEGA</b>	
			Mother: <b>ANDREA CARRERA</b>	
			Paternal grandfather: CARMEN VEGA	
			Paternal grandmother: RAMONA VEGA – deceased	
			Maternal grandfather: AUGUSTINE CARRERA, SR. – deceased	
			<b>Petitioner states</b> that the mother is not capable to care for Jaslene because she is on drugs, homeless and is violent. She stays in abandoned homes and wants to take Jaslene with her in these conditions. Petitioner fears for the safety and well-being of the child.	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	x		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 03/09/15	
			Updates:	
			Recommendation:	
			File 26 - Carrera	

		<b><u>GENERAL HEARING: 05/05/15</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>MELISA VENEGAS GONZALES</b> , paternal aunt, is Petitioner.	
		Father: <b>GILBERT GONZALES</b> – <i>Consent &amp; Waiver of Notice filed 02/25/15</i>	
<b>Cont. from</b>		Mother: <b>KRISTINA CORRADO</b> – <i>Consent &amp; Waiver of Notice filed 02/25/15</i>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	x	
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	n/a	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 03/09/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 27 - Gonzales</b>

Atty Farley, Michael L. (for Penny Aaronian – Successor Trustee)

Atty Acuna, Frank R. (for Bruce Bickel – former trustee)

## Probate Status Hearing for the Filing of the bond

		<b>PENNY AARONIAN</b> , wife of cousin of Richard Boghosian, was appointed as Successor Trustee with bond set at \$325,000.00 on 01/07/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> This matter to be heard at 8:30am in Dept. 72. Judge Kazanjian is disqualified in this matter.  1. Need proof of bond.
		<b>Notice of Status Hearing</b> set this matter for a Status Hearing re Filing of the Bond. <b>Clerk's Certificate of Mailing</b> states that a copy of the Notice of Status Hearing setting this hearing was mailed to Michael Farley on 01/07/15.	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 03/09/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 28 - Boghosian</b>

DOD: 4/26/13		<p><b>CHARLES ROBERT SIEK</b>, Executor, is petitioner.</p> <p><b>Petitioner states</b> there is no property of any kind, whatsoever, belong to the estate and subject to administration which remains for distribution in that the decedent has a revocable trust which the one asset which was not titled in the trust, to wit, the Merrill Edge Account, has been transferred to the trust. Therefore, the Petitioner is not aware of any additional property which is subject to this probate proceeding.</p> <p><b>Petitioner requests</b> that the court make an order terminating the administration of the estate and discharging the personal representative.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>It appears that there was an asset of the estate, the Merrill Edge Account, which appears to have been transferred to the Trust without court authorization during the administration. Probate Code §10501(a)(4). Therefore it appears that the administration of the estate should proceed which would include the filing of an inventory and appraisal and a Petition for Final Distribution.</li> <li>Petition does not address notice to Department of Health Services.</li> <li>Petition does not address Notice to the Franchise Tax Board.</li> </ol>
Cont. from 022615			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters 5/21/14		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<div>Reviewed by: KT</div> <div>Reviewed on: 3/9/15</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 29 - Siek</div>			